



BNP PARIBAS

The bank
for a changing
world

CIB Agency EMEA
9 Rue du Débarcadère
93500 PANTIN (France)



To: Carlsberg Breweries A/S as the Company

Paris, 8 July 2024

Facility agreement dated 8 July 2024
between, among others, Carlsberg Breweries A/S as the Company and BNP Paribas as Agent
(the Facility Agreement)

Conditions Precedent satisfaction letter

All terms and constructions defined in the above referred Facility Agreement will have the same meaning when used in this letter unless a contrary indication appears.

In our capacity as Agent we confirm that:

1. we have received in form and substance satisfactory to us all the documents and other evidence listed in Part I of Schedule 2 (*Conditions precedent to signing date*) and that accordingly the Conditions Precedent to Signing Date have been satisfied;
2. the Conditions Precedent listed in paragraphs (a) to (d) of Part II of Schedule 2 (*Conditions precedent to initial utilisation*) not been delivered, but we understand that they will be provided to us on or before the first Utilisation Date (noting that this is for information purposes only and are not required to be in form and substance satisfactory to us or to any Finance Party); and
3. we have received in form and substance satisfactory to us the Condition Precedent listed in paragraph (e) of Part II of Schedule 2 (*Conditions precedent to initial utilisation*).

Best regards,

